



- NOON** **OPENING REMARKS**
Jack Bowling (Stinson LLP)
- 12:10 P.M.** **ECONOMIC UPDATE**
Ben Shoesmith (KPMG)
- 12:40 P.M.** **SELECT PRIVATE CO ACQUISITION DEAL POINTS**
Jennifer Cooke-Yin (Stinson LLP), David Jenson (Stinson LLP) & Kelly Stout (Stinson LLP)
- 1:10 P.M.** **REPRESENTATION & WARRANTY INSURANCE**
David Jennings (Stinson LLP) & Paul Ahn (Lockton)
- 1:40 P.M.** **TAX ISSUES**
Tom Molins (Stinson LLP), John (Jay) Simpson (Stinson LLP) & Adam Smith (KPMG)
- 2:10 P.M.** **BREAK**
- 2:20 P.M.** **TAKEOVER DEFENSE**
Jack Bowling (Stinson LLP), Jared Ertle (Stinson LLP) & Steve Quinlivan (Stinson LLP)
- 2:50 P.M.** **CARVE-OUT TRANSACTIONS**
Jenna Hueneger (Stinson LLP), Patrick Respeliers (Stinson LLP) & Morgan Gilliland (KPMG)
- 3:20 P.M.** **ANTITRUST DEVELOPMENTS**
Jeetander Dulani (Stinson LLP), William (Bill) Kearney, Jr. (Stinson LLP) & Nicci Warr (Stinson LLP)
- 3:50 P.M.** **BREAK**
- 4:00 P.M.** **BANKRUPTCY & DISTRESSED M&A**
Mike Campbell (Stinson LLP), John Willding (Stinson LLP) & Nick Zluticky (Stinson LLP)
- 4:30 P.M.** **DELAWARE CASE LAW UPDATE/BOARD ISSUES**
Scott Gootee (Stinson LLP) & Chelsea Templeton (Stinson LLP)
- 5:00 P.M.** **WEBINAR CONCLUSION**